

DEBT SERVICE FUND

SUMMARY OF DEBT CHANGES

	General Obligation Bonds	General Obligation Notes	Wisconsin State Trust Fund Loans	Total General Obligation Debt	Other Debt	Total
BALANCE 1/1/2014	\$ 6,625,000	\$ 43,848,575	\$ -	\$ 50,473,575	\$ -	\$ 50,473,575
2014 Additions:						
Capital Improvement Plan		3,955,000		3,955,000		3,955,000
TID #3	1,185,000			1,185,000		1,185,000
TID#8		190,000		190,000		190,000
TID #10	310,000			310,000		310,000
Refinancing		2,450,000		2,450,000		2,450,000
2014 Retirements	(2,485,000)	(8,140,000)		(10,625,000)		(10,625,000)
BALANCE 1/1/2015	\$ 5,635,000	\$ 42,303,575	\$ -	\$ 47,938,575	\$ -	\$ 47,938,575
2015 Projected Additions:						
Capital Improvement Plan		2,910,000		2,910,000		2,910,000
Swimming Pool Debt	3,060,000			3,060,000		3,060,000
TID #3	4,075,000			4,075,000		4,075,000
TID #8		1,020,000		1,020,000		1,020,000
TID #10	1,225,000			1,225,000		1,225,000
Water and Sewer Utility			4,000,000	4,000,000		4,000,000
2015 Retirements	(1,080,000)	(6,775,000)		(7,855,000)		(7,855,000)
PROJECTED BALANCE 12/31/2015	\$ 12,915,000	\$ 39,458,575	\$ 4,000,000	\$ 56,373,575	\$ -	\$ 56,373,575
2016 Projected Additions:						
Capital Improvement Plan		2,890,000		2,890,000		2,890,000
Swimming Pool Debt	3,215,000			3,215,000		3,215,000
TID #3 Riverfront	3,315,000			3,315,000		3,315,000
TID #3 Mall	4,140,000			4,140,000		4,140,000
TID #6 Thomas Street		4,515,000		4,515,000		4,515,000
TID #8 Streets and Developer Loan	555,000			555,000		555,000
Refinancing		1,300,000		1,300,000		1,300,000
TID #3 - Judd S Alexander Foundation Note		1,609,779		1,609,779		1,609,779
Schmidt Loan - Wausau Business Campus		819,250		819,250		819,250
State Trust Fund Loan			4,827,000	4,827,000		4,827,000
TID #8 - Judd S Alexander Foundation Note		200,000		200,000		200,000
2016 Retirements including refinancing	(325,000)	(8,355,000)		(8,680,000)		(8,680,000)
PROJECTED BALANCE 12/31/2016	\$ 23,815,000	\$ 42,437,604	\$ 8,827,000	\$ 75,079,604	\$ -	\$ 75,079,604
2017 Projected Additions:						
Capital Improvement Plan		2,615,000		2,615,000		2,615,000
TID #3 Riverfront	6,405,000			6,405,000		6,405,000
TID #6 Thomas Street		3,615,000		3,615,000		3,615,000
2017 Retirements	(895,000)	(8,657,825)	(337,475)	(9,890,300)		(9,890,300)
BALANCE 10/1/2017	\$ 29,325,000	\$ 40,009,779	\$ 8,489,525	\$ 77,824,304	\$ -	\$ 77,824,304
Foundation Loan(L&S Printing)		(190,000)		(190,000)		(190,000)
Foundation Loan (WestSide Battery)		(200,000)		(200,000)		(200,000)
State Trust Fund Loan 2015 - Refinance			(3,662,525)	(3,662,525)	3,662,525	-
State Trust Fund Loan 2016 - Refinance			(4,000,000)	(4,000,000)	4,000,000	-
Business Campus Taxable Note Anticipation Note					6,600,000	6,600,000
ANTICIPATED BALANCE 12/31/2017	\$ 29,325,000	\$ 39,619,779	\$ 827,000	\$ 69,771,779	\$ 14,262,525	\$ 84,034,304
2018 Projected Additions:						
Micon Theater Taxable Note Anticipation Note					1,000,000	1,000,000
Downtown SkyWalk Taxable Note Anticipation Note					2,830,000	2,830,000
Wausau Chemical Taxable Note Anticipation Note					7,950,000	7,950,000
TID #6		3,400,000		3,400,000		3,400,000
Capital Improvement Plan		2,403,000		2,403,000		2,403,000
2018 Retirements	(1,210,000)	(7,955,000)	(73,977)	(9,238,977)		(9,238,977)
ANTICIPATED BALANCE 12/31/2018	\$ 28,115,000	\$ 37,467,779	\$ 753,023	\$ 66,335,802	\$ 26,042,525	\$ 92,378,327