

DEBT SERVICE FUND

SUMMARY OF DEBT CHANGES

	General Obligation Bonds	General Obligation Notes	Wisconsin State Trust Fund Loans	Other Debt	Total City General Obligation Debt	Water/Sewer Revenue Bonds	Total
BALANCE 12/31/2015	\$ 12,915,000	\$ 39,458,575	\$ 4,000,000	\$ -	\$ 56,373,575		\$ 56,373,575
2016 Projected Additions:							
Capital Improvement Plan		2,890,000			2,890,000		2,890,000
Swimming Pool Debt	3,215,000				3,215,000		3,215,000
TID #3 Riverfront	3,315,000				3,315,000		3,315,000
TID #3 Mall	4,140,000				4,140,000		4,140,000
TID #6 Thomas Street		4,515,000			4,515,000		4,515,000
TID #8 Streets and Developer Loan	555,000				555,000		555,000
Refinancing		1,300,000			1,300,000		1,300,000
TID #3 - Judd S Alexander Foundation Note		1,609,779			1,609,779		1,609,779
Schmidt Loan - Wausau Business Campus		819,250			819,250		819,250
State Trust Fund Loan			4,827,000		4,827,000		4,827,000
TID #8 - Judd S Alexander Foundation Note		200,000			200,000		200,000
2016 Retirements including refinancing	(325,000)	(8,355,000)			(8,680,000)		(8,680,000)
BALANCE 12/31/2016	\$ 23,815,000	\$ 42,437,604	\$ 8,827,000	\$ -	\$ 75,079,604		\$ 75,079,604
2017 Projected Additions:							
Capital Improvement Plan		2,615,000			2,615,000		2,615,000
TID #3 Riverfront	6,405,000				6,405,000		6,405,000
TID #6 Thomas Street		3,615,000			3,615,000		3,615,000
Taxable Note Anticipation Note				6,600,000	6,600,000		6,600,000
Water and Sewer Revenue Bonds						11,040,000	11,040,000
2017 Retirements	(895,000)	(8,657,825)	(337,474)		(9,890,299)		(9,890,299)
BALANCE 12/31/2017	\$ 29,325,000	\$ 40,009,779	\$ 8,489,526	\$ 6,600,000	\$ 84,424,305	\$ 11,040,000	\$ 95,464,305
State Trust Fund Loan 2015 - Refinance			(3,662,526)		(3,662,526)		(3,662,526)
State Trust Fund Loan 2016 - Refinance			(4,000,000)		(4,000,000)		(4,000,000)
Taxable Note Anticipation Note				8,010,000			8,010,000
Capital Improvement Plan and TID 6		5,480,000			5,480,000		5,480,000
Water and Sewer Revenue Bonds Anticipation Notes						5,055,000	5,055,000
Foundation Loan Forgiveness		(600,000)			(600,000)		(600,000)
2018 Retirements	(1,210,000)	(7,205,000)	(98,846)		(8,513,846)	(860,000)	(9,373,846)
BALANCE 12/31/2018	\$ 28,115,000	\$ 37,684,779	\$ 728,154	\$ 14,610,000	\$ 81,137,933	\$ 15,235,000	\$ 96,372,933
2019 Projected Additions:							
Water and Sewer Projects					\$ -	\$ 9,225,000	\$ 9,225,000
Fire Station and Evidence Storage	4,870,000				4,870,000		4,870,000
Evidence Storage Building		298,500			298,500		298,500
Capital Improvement Plan		1,676,500			1,676,500		1,676,500
TID #6		3,130,000			3,130,000		3,130,000
TID #8		2,720,000			2,720,000		2,720,000
2019 Retirements	(1,715,000)	(7,520,000)	(728,154)		(9,963,154)	(845,000)	(10,808,154)
BALANCE 12/31/2019	\$ 31,270,000	\$ 37,989,779	\$ -	\$ 14,610,000	\$ 83,869,779	\$ 23,615,000	\$ 107,484,779
2020 Projected Additions:							
Clean Water Fund - Sewer Facility Upgrade#					\$ -	\$ 5,357,427	\$ 5,357,427
Safe Drinking Water Fund - Water Facility#						\$ 3,792,901	\$ 3,792,901
Fire Station Furniture/Equipment/Contingency		420,000			420,000		420,000
Evidence Storage Building Paving Project		32,000			32,000		32,000
Capital Improvement Plan		2,549,959			2,549,959		2,549,959
TID #3		1,163,041			1,163,041		1,163,041
TID #6			2,986,000		2,986,000		2,986,000
TID #8		910,000			910,000		910,000
TID #12		315,000			315,000		315,000
Taxable GO Refunding Bonds	6,625,000			(6,600,000)	25,000		25,000
2020 Retirements	(2,710,000)	(7,770,000)			(10,480,000)	(6,275,000)	(16,755,000)
BALANCE 12/31/2020	\$ 35,185,000	\$ 35,609,779	\$ 2,986,000	\$ 8,010,000	\$ 81,790,779	\$ 26,490,328	\$ 108,281,107
2021 Budget additions:							
Capital Improvement Plan	\$ 2,692,000				2,692,000		2,692,000
TID #12	350,000				350,000		350,000
2021 Retirements	(2,170,000)	(7,290,000)	(577,949)		(10,037,949)	\$ (1,270,000)	\$ (11,307,949)
BUDGET BALANCE 12/31/2021	\$ 36,057,000	\$ 28,319,779	\$ 2,408,051	\$ 8,010,000	\$ 74,794,830	\$ 25,220,328	\$ 100,015,158

Clean Water and Safe Drinking Water Loans are based upon draws through 10/1/2020. These are ongoing projects - yearend values will change.